

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW

in EUR m	2021	2020	2019	2018	2017
Revenues	4,494	4,047	4,135	4,009	4,078
Adjusted EBITDA ¹	840	706	872	1,013	1,050
Adjusted EBITDA margin (in %)	18.7	17.4	21.1	25.3	25.8
EBITDA	804	801	838	570	1,084
Operating result (EBIT)	553	553	578	348	820
Result before income taxes	607	370	572	344	646
Net income attributable to shareholders of ProSiebenSat.1 Media SE	449	267	413	248	471
Adjusted net income ²	362	221	387	541	550
Adjusted earnings per share (in EUR)	1.60	0.98	1.71	2.36	2.40
Payments for the acquisition of programming assets	1,060	1,063	1,072	1,070	1,048
Adjusted operating free cash flow ³	599	424	—	—	—
Free cash flow	289	120	207	-78	728
Cash flow from investing activities	-1,249	-1,391	-1,396	-1,536	-894

in EUR m	12/31/2021	12/31/2020	12/31/2019	12/31/2018	12/31/2017
Programming assets	1,145	1,213	1,204	1,113	1,198
Equity	2,099	1,687	1,288	1,070	1,252
Equity ratio (in %)	31.9	23.8	19.5	16.5	19.1
Cash and cash equivalents	594	1,224	950	1,031	1,552
Financial debt	2,446	3,192	3,195	3,194	3,185
Leverage ratio ⁴	2.2	2.8	2.6	2.1	1.6 ⁶
Net financial debt	1,852	1,968	2,245	2,163	1,632 ⁶
Employees ⁵	7,906	7,307	7,253	6,583	6,483

1 EBITDA before reconciling items.

2 Net income attributable to shareholders of ProSiebenSat.1 Media SE before the amortization and impairments from purchase price allocations, adjusted for the reconciling items. These include valuation effects recognized in other financial result, valuation effects of put-options and earn-out liabilities, valuation effects from interest rate hedging transactions as well as other material one-time items. Moreover, the tax effects resulting from such adjustments are also adjusted. See Group Management Report, chapter "Planning and Management".

3 As of financial year 2021, ProSiebenSat.1 Group introduced a further key performance indicator, namely the "adjusted operating free cash flow". For a definition, please refer to chapter "Planning and Management" in the Group Management Report. This performance indicator was not determined for financial years prior to 2020.

4 Ratio net financial debt to adjusted EBITDA in the last twelve months.

5 Full-time equivalent positions as of reporting date.

6 After reclassification of cash and cash equivalents of assets held for sale.